

# How to apply

Building your financial future



To take advantage of the wide range of saving services offered by OECU to its members, please do the following:

1. Print out the application form from this web page.
2. Choose the account(s) you would like to add.
3. Fill out the applicable information COMPLETELY, printing clearly.
4. Sign the form.
5. Mail or fax the completed form to:

The Ohio Educational Credit Union  
 2554 East 22nd Street  
 P.O. Box 93079  
 Cleveland, OH 44101-5079  
 Fax: (216) 621-6190

## OECU ACCOUNT Add-On Form

Member Number \_\_\_\_\_  
 Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone ( \_\_\_\_\_ ) \_\_\_\_\_  
 Best Time to Call \_\_\_\_\_  
 E-mail \_\_\_\_\_  
 Signature \_\_\_\_\_ Date \_\_\_\_\_

When this agreement is signed by the primary or joint owner of the membership, all owners are subject to the terms and conditions associated with the account. A complete copy of the terms and conditions will be provided.

Your signature above grants OECU permission to obtain a credit bureau or Check Systems® report at our discretion. Account subject to underwriting guidelines.

**Please open the following accounts under my membership number:**

- |                                                                                                              |                                                                                        |                                                  |
|--------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> Checking                                                                            | <input type="checkbox"/> Internet Banking<br><small>(Available September 2001)</small> | <input type="checkbox"/> Special Purpose Account |
| <input type="checkbox"/> Quick-Cash Overdraft Protection Loan<br><small>(complete application below)</small> | <input type="checkbox"/> Money Market                                                  | <input type="checkbox"/> Holiday Account         |
|                                                                                                              | <input type="checkbox"/> Term Share Certificate                                        | <input type="checkbox"/> Vacation Club Account   |
|                                                                                                              |                                                                                        | <input type="checkbox"/> Summer Reserve Pay      |
| <input type="checkbox"/> MAC ATM or VISA® Check Card <small>(circle one)</small>                             | Amount \$ _____                                                                        |                                                  |
|                                                                                                              | Term _____ Months                                                                      |                                                  |
| <input type="checkbox"/> "Toni" (Audio Response)                                                             |                                                                                        |                                                  |

**IRA Plans Available:**

- Traditional IRA Plan
- Roth IRA Plan
- Educational IRA Plan

- IRA Term Share Certificate  
(please indicate plan type to the left)
- Individual Retirement Share Savings Account  
(please indicate plan type to the left)

A membership service representative will contact you to complete the required forms to add a new IRA Plan or a new IRA under an existing plan.

## VISA® CHECK CARD OR QUICK-CASH OVERDRAFT PROTECTION LOAN Application

**Additional information required from above member:**

Social Security Number \_\_\_\_\_  
 Years at Current Address \_\_\_\_\_ Own or Rent \_\_\_\_\_  
 Previous Address \_\_\_\_\_  
(if current is under 2 years)  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Employer Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Years at Current Employer \_\_\_\_\_ Annual Income \_\_\_\_\_  
 Work Phone ( \_\_\_\_\_ ) \_\_\_\_\_  
 Prior Employer Name \_\_\_\_\_  
(if current is under 2 years)  
 Years at Prior Employer \_\_\_\_\_ Annual Income \_\_\_\_\_  
 Other Income/Annual Amount \_\_\_\_\_  
 Monthly Mortgage or Rental Payment \_\_\_\_\_  
 Signature \_\_\_\_\_ Date \_\_\_\_\_

**Loan co-applicant information (if applicable):**

Co-Applicant Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Phone ( \_\_\_\_\_ ) \_\_\_\_\_  
 Best Time to Call \_\_\_\_\_  
 E-mail \_\_\_\_\_  
 Social Security Number \_\_\_\_\_  
 Years at Current Address \_\_\_\_\_ Own or Rent \_\_\_\_\_  
 Previous Address \_\_\_\_\_  
(if current is under 2 years)  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Employer Name and Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Years at Current Employer \_\_\_\_\_ Annual Income \_\_\_\_\_  
 Work Phone ( \_\_\_\_\_ ) \_\_\_\_\_  
 Prior Employer Name \_\_\_\_\_  
(if current is under 2 years)  
 Years at Prior Employer \_\_\_\_\_ Annual Income \_\_\_\_\_  
 Other Income/Annual Amount \_\_\_\_\_  
 Monthly Mortgage or Rental Payment \_\_\_\_\_  
 Signature \_\_\_\_\_ Date \_\_\_\_\_

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**Ohio Residents:** The Ohio Laws against discrimination require that all creditors make credit equally available to all credit worthy customers, and that credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio Civil Rights Commission administers compliance with this law.