

"Toni" The Touch-Tone Teller Add-On Form



To take advantage of the wide range of saving services offered by OHecu to its members, please do the following:

1. Print out the application form from this web page.
2. Choose the account(s) you would like to add.
3. Fill out the applicable information COMPLETELY, printing clearly.
4. Sign the form.
5. Mail the completed form to:

The Ohio Educational Credit Union
2554 East 22nd Street
P.O. Box 93079
Cleveland, OH 44101-5079

Member Number _____
Name _____
Address _____
City _____ State _____ Zip _____

Phone (_____) _____
Best Time to Call _____
E-mail _____
Signature _____ Date _____

When this agreement is signed by the primary or joint owner of the membership, all owners are subject to the terms and conditions associated with the account. A complete copy of the terms and conditions will be provided.

Your signature above grants OHecu permission to obtain a credit bureau or Check Systems® report at our discretion. Account subject to underwriting guidelines.

"Toni" Between-Member Transfer Authorization Application

"Toni" allows funds to be transferred **From** your account(s) **To** another member's account(s). To take advantage of this feature, please fill out the appropriate section to the right.

Directions:

1. If you wish to be able to transfer funds **From** your account(s) **To** other members' account(s), list the member numbers you want to transfer **To** and sign the authorization from.
2. If you and another member want the ability to transfer funds **To and From** each other's accounts, you must both be joint owners on each other's accounts, and the primary owner from each account must provide authorization by signing to the right.

Notes:

1. To discontinue the **To and From** capabilities on jointly owned accounts, the primary owners from each account involved must agree in writing to terminate the authorization.
2. Transfers involving an advance on an existing line of credit loan can only be transferred **From** your account **To** another member's account.
3. Account identification of Between-Member Transfers will be identified on the periodic statements of both the member sending (**FROM**) and the member receiving (**TO**) the funds.

Transfer "To" Access Only:

Please provide me with the ability to transfer funds **From** my Credit Union account(s) **To** the accounts of the members listed below by accessing "Toni":

Member #: _____ Member Name: _____
Member #: _____ Member Name: _____
Member #: _____ Member Name: _____
My Name: _____ Member #: _____
Address: _____
Signature: _____ Date: _____

Transfer "To and From" Access:

Please provide me with the ability to transfer funds both **To and From** the accounts listed below by accessing "Toni." This service is restricted to members who are joint owners on each other's accounts. The primary owner from each account involved must sign below.

Member Name: _____ Member #: _____
Address: _____
Signature: _____ Date: _____
Member Name: _____ Member #: _____
Address: _____
Signature: _____ Date: _____

OHecu Use Only:		
Signatures Verified _____	Operator ID: _____	Date: _____